

**CLASS TITLE: PRINCIPAL BUDGET ANALYST**

**Class Code: 02654500**

**Pay Grade: 37A**

**EO: B**

**CLASS DEFINITION:**

**GENERAL STATEMENT OF DUTIES:** To perform all complex professional tasks required in the analysis and preparation of the State budget; to independently examine and analyze the budgeting process and make recommendations as to potential modifications and improvements; as required, to train and guide less experienced analysts; and to do related work as required.

**SUPERVISION RECEIVED:** Works under the direction of a supervisor with wide latitude in the use of initiative and independent judgment; work is subject to review for conformance with laws, policies, rules and regulations.

**SUPERVISION EXERCISED:** As required, monitors and reviews the work of subordinate analysts in areas such as agency budget analyses, issue papers, and special projects.

**ILLUSTRATIVE EXAMPLES OF WORK PERFORMED:**

To review agency operating and capital budget requests and prepare written budget analyses that summarize each assigned agency's history, primary responsibilities, enabling statutes, significant budgetary trends, and each budget issue for which a decision should be made, including a recommendation for each budget issue, taking into account programmatic and policy implications, to the Budget Officer and the Director of the Office of Management and Budget; assist and advise the Governor and members of the Governor's staff in formulating the budget recommendations to be presented to the Legislature; and assist in preparation and coordination of the various documents published by the Budget Office.

To assist in the preparation of appropriation bills that reflect the Governor's budget recommendation to the Legislature; monitor legislative action on the Governor's budget recommendation; and assist in the preparation of fiscal notes on pending legislation in accordance with statutory requirements.

To prepare issue papers or miscellaneous special reports, ensuring that deadlines are met; assist in the analysis of a wide scope of public finance issues, as they arise, such as cash flow analysis, debt management, and revenue estimation.

To assist assigned agencies in the preparation of their annual budget requests. To study changes in agency operations that would enhance efficiency and effectiveness in achieving agency programmatic objectives.

To assist in maintaining administrative control over budgetary allotments of assigned agencies.

To monitor and suggest improvements to the performance of agency programs.

As required, to monitor and review the work of subordinate analysts in areas such as agency budget analyses, issue papers, and special projects.

To perform all complex professional tasks required in the analysis and preparation of the State budget.

To develop and suggest improvements to budget process and make recommendations as to potential modifications.

To do related work as required.

## **REQUIRED QUALIFICATIONS FOR APPOINTMENT:**

**KNOWLEDGES, SKILLS AND CAPACITIES:** A thorough knowledge of the accepted principles and practices utilized in the analysis of program objectives, procedures, performance metrics, organizational structure and financial resources as they relate to the preparation, review and implementation of departmental budgets; a thorough knowledge of the principles and practices of public administration and policy; a thorough knowledge of the principles and practices of program budgeting; the ability to monitor and review the work of subordinate analysts on assigned projects; the ability to serve as a resource to less experienced analysts on a variety of budgetary issues; the ability to recognize problems within the State budget system and to conduct analyses, develop alternatives and participate in decision making; the ability to examine, assimilate, and utilized the information garnered from agency documents, on-site visits, and national and regional literature related to agency activities; the ability to provide clear and concise reports on a timely basis; and related capacities and abilities.

### **EDUCATION AND EXPERIENCE:**

**Education:** Such as may have been gained through: possession of a Master's Degree, demonstrating significant course work and academic experience resulting in advanced quantitative analysis, reading comprehension; evidence of research and report writing skills; and applied analytical and interpersonal communication skills, and

**Experience:** Such as may have been gained through: thirty-six months employment as an analyst in the central budget, finance, or policy office involving the preparation and presentation of a budget or other significant policy document.

Class Created: November 17, 1991

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Class Revised: July 26, 2015